

Form No. INC-33

e-MOA (e-Memorandum of Association)

[Pursuant to Schedule I (see Sections 4 and 5) to the Companies Act, 2013]



Form language

English

Hindi

Refer instruction kit for filing the form.

All fields marked in * are mandatory

* Table applicable to company as notified under schedule I of the Companies Act, 2013

A - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY SHARES

(A - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY SHARES

B - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY GUARANTEE AND NOT HAVING A SHARE CAPITAL

C - MEMORANDUM OF ASSOCIATION OF A COMPANY LIMITED BY GUARANTEE AND HAVING A SHARE CAPITAL

D - MEMORANDUM OF ASSOCIATION OF AN UNLIMITED COMPANY AND NOT HAVING SHARE CAPITAL

E - MEMORANDUM OF ASSOCIATION OF AN UNLIMITED COMPANY AND HAVING SHARE CAPITAL)

Table A/B/C/D/E

1 The name of the company is

RAVINDRA ENERGY LIMITED

2 The registered office of the company will be situated in the State of

Karnataka

3 (a) The objects to be pursued by the company on its incorporation are:

A.OBJECTS OF THE COMPANY TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION ARE:1.To carry on in India or elsewhere the business to generate, receive, produce, improve, buy, sell, resell, acquire, use, transmit, accumulate, employ, distribute, develop, handle, protect, supply, and to act as agent, broker, representative, consultant, collaborator, or otherwise to deal in electric power, in all its branches at such place or places as may be permitted by appropriate authorities by establishment of bagasse based power plants, thermal power plants, hydal power plants, atomic power plants, wind power plants, solar power plants, nuclear power plants and any other power plants based on any source of energy as may be developed or invented in future.2.To transmit, distribute, purchase, sell, trade, import, export or accumulate or otherwise deal in all forms of electrical power in all aspects and to plan, promote, develop, establish transmission and distribution networks or systems, trading platforms, and to acquire, in any manner these networks, or systems, or trading platforms from power generating and transmission companies, Central or State undertakings, local authorities or statutory bodies or other persons within India or abroad and to act as agent or representative of any person, public or private sector enterprises, financial institutions,

banks or Central Government or State Government undertakings, engaged in the planning, development, generation, transmission, distribution, supply, trading or financing of power and to engage in activities of investigation, research, design and preparation of feasibility, appraisal or other project reports for generation, transmission, distribution, supply, purchase, sale, trading, import, export, storage and accumulation of all forms of electrical power, both conventional and non conventional and to engage in all activities incidental thereto including activities such as dealing in all kinds, types and forms of power generating equipments. 3.To construct, lay down, establish, promote, erect, build, install, commission, carryout and run all necessary power substations, workshops, repair shops, wires, cables, transmission lines, accumulators, street lights, for the purpose of conservation, distribution and supply of electricity to participating industries, state electricity boards and other boards for industrial, commercial, domestic, public and other purposes and also to provide regular services for repairing and maintenance of all distribution and supply lines. Due to character limitation - Other main objects as per attached MOA

(b) *Matters which are necessary for furtherance of the objects specified in clause 3(a) are

B.MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III(A) ARE: 1.To acquire and/or take over business of any company, partnership or individual in India and/or elsewhere in the world and/or to carryon, acquire and/or take over business of and/or act as agents, selling agents, house agents, sub agents, indenting agents or agents of any kind or description whatever of any Company, partnership or individual in India and/or elsewhere in the world and for that purpose to enter into necessary agreements.2.To become members of any association or Company of traders or brokers or dealers in forward or ready business in any merchandise or commodity or members of any chambers of commerce or other body.3.To erect, construct, carryon and continue the erection or construction or improve, enlarge, alter or maintain buildings, structures and works of every kind necessary or convenient for the purposes of the Company or its business.4.To acquire from time to time and to manufacture and deal in all such stock-in-trade, goods, chattles and effects as may be necessary or convenient for any business for the time being carried on by the Company. 5.To employ experts to examine and investigate into the conditions, prospects, value, character and circumstances of any business, concern or undertaking and generally of any assets, property or rights.6.To carry on any other trade, business or undertaking which may seem to the company to be capable of being conveniently carried on in connection. with any of the Company's objects or calculated directly or indirectly to enhance the value of or render profitable any of the Company's

property or rights or which it may be advisable to undertake with a view to improving, developing, rendering valuable or turning to account any property, moveable or immovable, belonging to the Company or in which the Company may be interested.7.To buy, purchase, sell, lease, take on lease, exchange or otherwise acquire lands, buildings and hereditaments of any tenure or description in India or elsewhere whether for residential, business, manufacturing or other purposes and any rights, easements, advantages and privileges relating thereto and either for investment or resale or for trafficking in the same and to turn the same into account as may seem expedient, and to construct, alter, improve, decorate, develop, furnish and maintain offices, flats, houses, factories, ware houses, godowns, shops, building and other structures, works, and conveniences of all kinds on any of the lands or immovable properties purchased or acquired by the Company and to lease, sell, deal in or otherwise to dispose of the same.8.To insure any of the properties, undertakings, contracts, guarantees or obligations of the Company of every nature and kind in any manner whatsoever.9.To form, constitute, promote subsidise, organise and assist or aid in forming, constituting, promoting, subsidising, organising and assisting or aiding any company or companies, syndicates or partnerships of all kinds, for the purposes of acquiring all or any of the property, rights and liabilities of this Company or for carrying on any business which this Company is authorised to carry on or for any other purposes which may seem directly or indirectly calculated to benefit this Company or to promote or advance the interests of this Company.10.To sell, improve, manage, develop, exchange, lease, mortgage, dispose of, turn to account or otherwise deal with all or any part or parts of the property and rights of the Company.11.To adopt such means of making known the business of the Company or of any other Company in which the Company is interested as may seem expedient, and in particular by advertising in the press, by circulars, by publication of books and periodicals, and by granting prizes, rewards, donations and otherwise.12.To procure the incorporation, registration or other recognition of the Company in any country, state or place and to establish and regulate agencies for the purpose of the Company's business and to apply for or join in applying to any Government, local, municipal or other authority or body.13.To act as arbitrators and for that purpose to nominate any person or persons on behalf of the Company in the settlement of disputes arising out of commercial transactions.14.To construct and erect, purchase or take on lease, equip and maintain mills, factories, refineries, distillery works, offices, showrooms, warehouses, godowns, jetties and wharves and any other building or structure or conveniences of any of the objects and purposes of

the Company and to establish and maintain colonies and settlements.15.To pay all the costs, charges and expenses incidental to the promotion and establishment of the Company.16.To construct, maintain and alter any buildings, plant and machinery for the purposes of the Company.17.To draw, make, accept, endorse, discount, execute and issue, negotiate, and assign, buy and sell and otherwise deal in cheques, drafts, promissory notes, bills of exchange, hundies, debenture bonds, bills of lading, railway receipts, warrants, coupons and all other negotiable or transferable securities, instruments or documents.18.To borrow or raise or secure the payment of money, or to receive money on deposit at interest for any of the purposes of the Company, and at such time or times and in such manner as may be thought fit and in particular by the issue of debentures or debenture-stock, convertible into shares of this or any other company or perpetual annuities, and as security for any such money so borrowed, raised or received or of any such debentures or debenture-stock so issued, to mortgage, pledge or charge the whole or any part of the property assets or revenue and profits of the Company, present or future, including its uncalled capital by special assignment or otherwise or to transfer or carry the same absolutely or in trust and to give the lenders power of sale and other powers as may seem expedient, and to purchase, redeem or payoff any such securities, provided the Company shall not carry on banking business as defined in the Banking Regulation Act, 149.19.To accumulate funds and to lend moneys with or without security to such persons or Companies and in particular to customers having or expected to have, dealings with the Company such terms and to invest money of the Company in such manner as the Directors think fit, and to sell, transfer or deal with the same.20.To enter into partnership or into any arrangement for joint working, sharing or pooling profits, amalgamation, union of interests, co-operation, joint adventure, reciprocal concession or otherwise, or amalgamate in or about to carry on or engage in any business, or transaction which this Company is authorised to carry on or engage in or any business undertaking, award of scholarships, prizes, grants to students or teachers and by providing or contributing to the dealing or transaction, which may seem capable of being carried on or conducted so as directly or indirectly to benefit this Company. 21.To sell or dispose of the undertaking and all or any of the property or effects of the Company for cash or for stock, shares or securities of any other company or for other consideration.22.To remunerate any person or company for services rendered or to be rendered in placing or assisting to place or guarantee the placing of any of the shares of the Company's capital, or any debentures, debenture-stock or other securities of the Company or in or about the information or promotion of the Company or the conduct of its

business.23.To apply for, obtain, arrange for the issue or enactment of Order or the Act of Legislature or Act of Authority in India, or in any other part of the world for enabling the Company to obtain powers, authorities, protection, financial and other help necessary or expedient to carry out or extend any of the objects of the Company or for any other purpose which may seem expedient, and to oppose any proceedings, applications or any other endeavours, steps or measures which seem calculated directly or indirectly to prejudice the Company's interests.24.To enter into any arrangements with the Government of India or any State Government, Local Authority, or otherwise or with and land holders, or other persons in any part of the world that may seem conducive to the Company's objects or any of them and to obtain from them any rights, powers and privileges, licences, grants and concessions which the Company may think it desirable to obtain, and to carry out exercise and comply with any such arrangements, rights, privileges and concessions.25.To provide for the welfare of persons employed or formerly employed by the Company and the wives, families; dependents or connections of such persons by building of houses, dwellings, or chawls or by grants of money pensions, allowances, bonuses or other payments or by creating and from time to time subscribing or contributing to provident fund and other associations, institution, funds or trusts, or by helping, persons employed by the Company to effect or subscribing or contributing towards places of instructions and. recreations, hospitals and' dispensaries, medical and other attendance and other assistance as the Company shall think fit. To subscribe or contribute or otherwise to assist or to guarantee money to charitable, benevolent, religious, scientific national, public or any other useful institutions, object or purposes or for any exhibition.26.To subscribe to, or otherwise, aid benevolent, charitable national, or other institutions, or objects of a public character, or which any moral or other claims to support. or aid by the Company by reason or the locality or nature of its operation or otherwise.27.To open an account with any individual, firm or company or with any Banks or Bankers or Shroffs and to pay into and to withdraw money from such account or accounts whether they be in credit or otherwise.28.To aid, pecuniarily or otherwise, any association, body movement having for an object the solution, settlement or surmounting of industrial or labour problems or troubles, or the promotion of industry or trade.29.To distribute any of the property of the Company among the members in specie or in kind in the event of winding up subject to the provisions of the Act.30.To do all or any of the things, hereinbefore authorised in any part of the world, either alone, or in conjunction with others and either as principals, contractors, factors, trustees or

agents for other or by or through factors, trustees, subcontractors or agents or otherwise and to allow any property to remain outstanding in such factors, trustees or agents.31.To invest and deal with the surplus monies of the Company in investments, movable or immovable in such manner as may from time to time seem expedient and beneficial to the Company.32.To do all such other things as are incidental or the Company may think conducive to the attainment of the above objects or any of them in any part of the world.33.To acquire concessions, facilities, or licenses, from Electricity Boards, Government, Semi Government or Local Authorities for generation, distribution, production, transmission or use of electric power and to takeover along with all movable and immovable properties, the existing facilities on mutually agreed terms from aforesaid authorities and to do all incidental acts and things necessary for the attainment of foregoing objects.34.To setup, operate and maintain power generation and transmission systems on any commercial basis, including Build, Own and Transfer (BOT), Build, Own and Operate (BOO), Build, Own, Lease and Transfer (BOLT), Build, Own, Operate and Transfer (BOOT), basis or otherwise.35.To establish, manage, fuel systems for power plants and to search for, obtain, acquire, buy, sell, import, export, otherwise to deal in oils, gases, coals, coal rejects, naphtha or any other fuel, in solid, liquid, or gas form whether found in natural state or obtained by processing from other substances and to produce store, process these products and related products which may be acquired for the generation, transmission, distribution, trading and supply of power.36.To plan promote and take up necessary developmental work, selection of prospective, established independent power producers, generating, transmission, distribution companies, utilities and to enter in to contracts, power purchase agreements with them, to act as catalyst and also to provide connected services to them so as to augment power generation, transmission, distribution optimum utilization of electrical power and it's trading.37.To incorporate, float, promote, constitute or form company, subsidiary company or companies or to make any existing company as the subsidiary of the Company for the purpose of carrying on any business or branch of the business which the company is authorised to carry on or not and to enter in to any arrangement with such company, subsidiary company for sharing profits and losses of any business or branch of business as carried on or to make any other arrangement which may seem conducive with reference to any business so carried on including power at any time to close any such branch or business. 38.To give guarantee, counter-guarantee, indemnities, and/or counter-indemnities for any person, company, body corporate, partnership firm, proprietor, for any loan or financial assistance or performance of any

contract or other obligations in India or elsewhere.39.To acquire, hold, buy, purchase, sell or otherwise deal in shares, stocks, debentures', debenture stock, bonds, obligation and securities issued or guaranteed by any Company or by any Government in India or elsewhere, public body, municipal authority, local authority or otherwise whether in India or elsewhere and from time to time to, vary such holdings or investment.And it is hereby declared that the word "Company" in this memorandum when applied otherwise than to this "Company" shall be deemed to include any authority, partnership or other body of persons whether incorporated or not incorporated, whether domiciled in India or not.

4 The liability of the member(s) is limited, and this liability is limited to the amount unpaid if any, on the shares held by them.

5 Every member of the company undertakes to contribute:

(i) to the assets of the company in the event of its being wound up while he is a member, or within one year after he ceases to be a member, for payment of the debts and liabilities of the company or of such debts and liabilities as may have been contracted before he ceases to be a member; and

(ii) to the costs, charges and expenses of winding up (and for the adjustment of the rights of the contributories among themselves), such amount as may be required, not exceeding * rupees.

(iii) The share capital of the company is rupees, divided into

240000000	Equity Share	Shares of	10	Rupees each	
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Attachments

First Subscriber (s) sheet

MOA increase - REL AGM 27-09-2025.pdf

Declaration

Pursuant to resolution no. dated, I, on the behalf of Board of Directors, declare that following amendments have been adopted in Memorandum of Association:

At 45th Annual General Meeting of the company held on September 27, 2025 members of the company by passing ordinary resolution - Increased Authorised Share Capital of the Company from existing Rs. 218,50,00,000/- divided into 21,85,00,000 equity shares of the face value of Rs. 10/- each to revised Rs. 240,00,00,000/- divided into ? 24,00,00,000 equity shares of the face value of Rs. 10/- each.

The additional new 2,15,00,000 equity shares of face value of Rs. 10/- each shall be ranking pari passu in all respects with the existing Equity Shares of the Company.

As a consequence of increase in Authorised Share Capital of the Company, the existing Authorised Share Capital ?Clause-V? in the Memorandum of Association of the Company is altered accordingly.

To be digitally signed by

Name

Designation

DIN

DSC